



CLIENT INFORMATION FORM

Full Name _____ Today's Date _____

Birth date _____ Soc Sec # _____ Address _____

City _____ State _____ Zip _____ Sex: M F Marital Status: M S D Sep

Home phone _____ Work phone _____ Cell phone _____

Fax _____ Email Address _____

Employer _____ Employer Address _____

Occupation _____

Responsible Party Information

Full Name _____ Relationship to Client _____ Birth date _____

Soc Sec # _____ Address _____ City _____

State _____ Zip _____ Home phone _____ Work phone _____

Cell phone _____ Fax _____ Email address _____

Sex: M F Marital Status: M S D Sep Employer _____

Employer Address _____ Employer Phone _____

Insurance Information

Primary Insurance Company _____ Name of Policy Holder _____

(Policy Holder) Address _____ City _____ State _____

Zip _____ Phone Number _____ Fax Number _____

Policy Number _____ Group Number _____

Insurance Plan Name _____ Policy Holder's Date of Birth _____

Secondary Insurance Company _____ Name of Policy Holder _____

Address _____ City _____ State _____

Zip _____ Phone Number _____ Fax Number _____

Policy Number _____ Group Number _____

Insurance Plan Name _____ Policy Holder's Date of Birth _____

Referral Source

How did you hear about us? _____

Presenting Problem

Reason for seeking therapy? _____

What do you hope to gain from therapy? _____

Medical History

Primary Care Physician _____ PCP Phone _____ Fax _____

Physician's Address _____

List any health concerns _____ List Medications _____

Therapy History

Have you received therapy before? Name _____

Phone _____

Address _____ Fax _____ Was it helpful? _____

Have you ever seen a psychiatrist? Name _____ Phone _____

Address _____ Fax _____

Are you currently seeing a psychiatrist? Name _____ Phone _____

Address _____ Fax _____

Are you currently taking psychotropic medications? Please list _____

Emergency Contact

Name _____ Relationship to Client _____

Home Phone _____ Work Phone _____ Cell Phone _____

Do you want appointment reminders? Y/N

____ phone

____ text

____ email

Informed Consent (initial all)

____ I have received a copy and read the HIPPA Privacy Policy for Aspen Valley Counseling.

____ I have received a copy of, understand, & I agree to Aspen Valley Counseling's Service Agreement.

____ I consent to have my insurance company billed for the services provided by Aspen Valley Counseling.

____ I consent to psychotherapy treatment by Aspen Valley Counseling.

____ If my account is not paid, and therefore turned into collections, I will be responsible for all collection costs, court costs and attorney fees.

Signature

Date

Professional Service Agreement

Thank you for coming to Aspen Valley Counseling for mental health therapy services. We look forward to working with you to improve your life and your relationships. This agreement is to clarify the business aspects of our relationship, and to help our therapeutic relationship go smoothly.

Fees & Billing

- Intake \$150
- Individual Therapy (45-50 min) \$110
- Couples Therapy (45-50 min) \$110
- Family Therapy (45-50 min) \$110
- Group Therapy (90 min) \$40
- Clinical Mental Assessment \$200
- Neurofeedback \$110
- Neurofeedback pre-paid 20 sessions \$1000

- Payment is due in full at the beginning of each session by cash, check, or card. Included in the above fees are brief phone calls (under 15 min) and routine paperwork.

- There will be a \$25 fee for any canceled check.

Health Insurance Coverage

We will work with your insurance company to pay for your visit. However, all co-pays are due at the beginning of each session. If your insurance company does not pay for the visit, you will be responsible for the balance of all charges as outlined above.

Confidentiality

- The information you share will be kept confidential. I will ask you to sign a release-of-information form before discussing your treatment, or sending records about you to anyone else.

- Your confidentiality/privacy is protected by state law and by the rules of our profession, except in the following circumstances. The limits of confidentiality are:

- 1.** If you were sent to me by a court or an employer for evaluation or treatment, the court or employer expects a report from me. You have a right to disclose only what you are comfortable with me telling.
- 2.** If you are **involved in a law suit**, and you tell the court that you are in therapy, I may then be ordered to show the court my records. Please consult your attorney about these issues.
- 3.** If you **threaten to harm** yourself or another person, the law requires me to try to protect you and/or that other individual.
- 4.** If I believe a **child, an elderly individual, or a vulnerable adult has been or will be abused or neglected**, I am legally required to report this to the authorities.
- 5.** If I **bill your insurance** it will have a mental health diagnosis listed and it will become part of your permanent medical record.
- 6.** In order to provide you with the best treatment I may **consult with other mental health professionals** about your case.

Late Cancellation/No Show Policy

If you are unable to make your scheduled appointment, please cancel at least 24 hours in advance so another client can be scheduled during that time. If 24 hours notice is not given, you will be charged the full session amount.

If Case of Emergency

If you are experiencing an emotional, behavioral, or medical crisis, call 911 or go to the nearest emergency room. We do not provide 24 hour crisis services.

I understand, and agree to, the policies as stated above, and I give consent for treatment by Aspen Valley Counseling.

Client's Name

Date

Client's (or Responsible Party's) Signature

Relationship to Client Date